

		9M 2019	9M 2018	+/-	Q3 2019	Q3 2018	+/-
<b>Crude steel production</b>	kt	<b>5,060.1</b>	<b>5,203.6</b>	<b>-143.5</b>	<b>1,648.0</b>	<b>1,674.7</b>	<b>-26.7</b>
<b>External sales</b>	€ m	<b>6,637.3</b>	<b>6,931.2</b>	<b>-293.9</b>	<b>2,111.1</b>	<b>2,314.2</b>	<b>-203.0</b>
Strip Steel Business Unit	€ m	1,730.1	1,812.1	-82.0	554.6	569.3	-14.8
Plate / Section Steel Business Unit	€ m	630.6	773.9	-143.3	188.3	219.5	-31.1
Mannesmann Business Unit	€ m	842.1	841.6	0.5	259.8	278.1	-18.3
Trading Business Unit	€ m	2,294.5	2,405.7	-111.1	716.3	856.8	-140.6
Technology Business Unit	€ m	1,000.9	956.9	44.1	344.0	346.9	-2.8
Industrial Participations / Consolidation	€ m	139.1	141.2	-2.0	48.2	43.6	4.6
<b>EBIT before depreciation and amortization (EBITDA)</b>	€ m	<b>351.9</b>	<b>584.4</b>	<b>-232.5</b>	<b>-1.7</b>	<b>177.8</b>	<b>-179.5</b>
<b>Earnings before interest and taxes (EBIT)</b>	€ m	<b>89.7</b>	<b>331.5</b>	<b>-241.8</b>	<b>-87.6</b>	<b>94.3</b>	<b>-181.9</b>
<b>Earnings before taxes (EBT)</b>	€ m	<b>40.7</b>	<b>284.6</b>	<b>-243.9</b>	<b>-104.6</b>	<b>86.0</b>	<b>-190.6</b>
Strip Steel Business Unit	€ m	84.6	171.2	-86.5	24.3	61.4	-37.1
Plate / Section Steel Business Unit	€ m	-13.0	14.5	-27.4	-13.5	-7.5	-6.0
Mannesmann Business Unit	€ m	-2.9	20.7	-23.5	-11.9	8.3	-20.3
Trading Business Unit	€ m	3.3	35.2	-31.9	-0.9	10.2	-11.1
Technology Business Unit	€ m	22.5	30.5	-8.0	6.4	10.0	-3.6
Industrial Participations / Consolidation	€ m	-53.9	12.6	-66.5	-109.0	3.6	-112.6
<b>Consolidated net income/loss</b>	€ m	<b>-29.8</b>	<b>194.0</b>	<b>-223.8</b>	<b>-126.2</b>	<b>58.6</b>	<b>-184.9</b>
<b>Earnings per share – basic</b>	€	<b>-0.63</b>	<b>3.51</b>	<b>-4.14</b>	<b>-2.36</b>	<b>1.06</b>	<b>-3.42</b>
<b>Return on capital employed (ROCE)<sup>1)</sup></b>	%	<b>2.5</b>	<b>11.6</b>	<b>-9.1</b>	<b>-10.0</b>	<b>9.7</b>	<b>-19.7</b>
<b>Cash flow from operating activities</b>	€ m	<b>77.7</b>	<b>280.4</b>	<b>-202.7</b>	<b>103.6</b>	<b>110.3</b>	<b>-6.7</b>
<b>Investments<sup>2)</sup></b>	€ m	<b>436.2</b>	<b>220.0</b>	<b>216.2</b>	<b>129.6</b>	<b>84.2</b>	<b>45.4</b>
<b>Depreciation/amortization<sup>2)</sup></b>	€ m	<b>-262.2</b>	<b>-252.9</b>	<b>-9.3</b>	<b>-85.8</b>	<b>-83.5</b>	<b>-2.3</b>
<b>Total assets</b>	€ m	<b>9,089.3</b>	<b>8,562.0</b>	<b>527.3</b>	<b>9,089.3</b>	<b>8,562.0</b>	<b>527.3</b>
<b>Non-current assets</b>	€ m	<b>4,159.7</b>	<b>3,659.2</b>	<b>500.5</b>	<b>4,159.7</b>	<b>3,659.2</b>	<b>500.5</b>
<b>Current assets</b>	€ m	<b>4,929.6</b>	<b>4,902.8</b>	<b>26.8</b>	<b>4,929.6</b>	<b>4,902.8</b>	<b>26.8</b>
of which inventories	€ m	2,347.8	2,225.1	122.7	2,347.8	2,225.1	122.7
of which cash and cash equivalents	€ m	455.3	511.6	-56.3	455.3	511.6	-56.3
<b>Equity</b>	€ m	<b>2,981.5</b>	<b>3,119.3</b>	<b>-137.9</b>	<b>2,981.5</b>	<b>3,119.3</b>	<b>-137.9</b>
<b>Liabilities</b>	€ m	<b>6,107.9</b>	<b>5,442.7</b>	<b>665.2</b>	<b>6,107.9</b>	<b>5,442.7</b>	<b>665.2</b>
Non-current liabilities	€ m	3,823.4	3,275.4	548.0	3,823.4	3,275.4	548.0
Current liabilities	€ m	2,284.5	2,167.3	117.2	2,284.5	2,167.3	117.2
of which due to banks <sup>3)</sup>	€ m	820.2	491.7	328.4	820.2	491.7	328.4
<b>Net financial position on the reporting date<sup>4)</sup></b>	€ m	<b>-216.8</b>	<b>177.9</b>	<b>-394.7</b>	<b>-216.8</b>	<b>177.9</b>	<b>-394.7</b>
<b>Employees</b>							
Personnel expenses	€ m	-1,335.7	-1,292.0	-43.8	-445.1	-429.7	-15.4
Core workforce on the reporting date <sup>5)</sup>	empl.	23,562	23,338	224	23,562	23,338	224
Total workforce on the reporting date <sup>6)</sup>	empl.	25,498	25,245	253	25,498	25,245	253

Disclosure of financial data in compliance with IFRS

<sup>1)</sup> Annualized

<sup>2)</sup> Excluding financial assets, as from FY 2019 incl. non-cash additions from the initial application of IFRS 16 Leases

<sup>3)</sup> Current and non-current bank liabilities

<sup>4)</sup> Including investments, e.g. securities and structured investments

<sup>5)</sup> Excl. trainee contracts and excl. non-active age-related part-time work

<sup>6)</sup> Incl. trainee contracts and incl. non-active age-related part-time work

In € million	EBT		Restructuring		Impairment/ Reversal of impairment		Other		EBT without special items	
	9M 2019	9M 2018	9M 2019	9M 2018	9M 2019	9M 2018	9M 2019	9M 2018	9M 2019	9M 2018
Strip Steel	84.6	171.2	–	–	–	–	–	–	84.6	171.2
Plate / Section Steel	–13.0	14.5	–	–	–	–	–	–	–13.0	14.5
Mannesmann	–2.9	20.7	–	–	–	–	–	–	–2.9	20.7
Trading	3.3	35.2	–	–	–	–	–	–	3.3	35.2
Technology	22.5	30.5	–	–	–	–	–	–	22.5	30.5
Industrial Participations / Consolidation	–53.9	12.6	–	–	–	–	–141.0	–	87.1	12.6
<b>Group</b>	<b>40.7</b>	<b>284.6</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–141.0</b>	<b>–</b>	<b>181.7</b>	<b>284.6</b>