

The Salzgitter Group in Figures

		Q1 2021	Q1 2020	+/-
Crude steel production	kt	1,644.5	1,681.5	-37.0
External sales	€ m	2,094.1	2,108.3	-14.2
Strip Steel Business Unit	€ m	606.4	566.2	40.2
Plate / Section Steel Business Unit	€ m	214.4	194.5	19.9
Mannesmann Business Unit	€ m	256.6	295.9	-39.3
Trading Business Unit	€ m	673.3	703.4	-30.1
Technology Business Unit	€ m	300.9	310.3	-9.4
Industrial Participations / Consolidation	€ m	42.5	38.0	4.5
EBIT before depreciation and amortization (EBITDA)	€ m	202.8	57.2	145.6
Earnings before interest and taxes (EBIT)	€ m	128.6	-16.9	145.5
Earnings before taxes (EBT)	€ m	117.3	-31.4	148.7
Strip Steel Business Unit	€ m	43.1	-6.8	49.9
Plate / Section Steel Business Unit	€ m	-21.0	-4.2	-16.9
Mannesmann Business Unit	€ m	-7.5	-4.6	-2.9
Trading Business Unit	€ m	44.7	0.3	44.4
Technology Business Unit	€ m	25.0	5.2	19.8
Industrial Participations / Consolidation	€ m	33.0	-21.3	54.4
Consolidated result	€ m	76.6	-43.7	120.3
Earnings per share – basic	€	1.38	-0.83	2.21
Return on capital employed (ROCE)¹⁾	%	13.2	-2.4	15.6
Cash flow from operating activities	€ m	108.8	-142.8	251.6
Investments²⁾	€ m	79.1	94.9	-15.8
Depreciation / amortization^{2) 3)}	€ m	-74.2	-74.1	-0.1
Total assets	€ m	8,599.5	8,429.8	169.7
Non-current assets	€ m	4,205.8	4,024.8	181.0
Current assets	€ m	4,393.7	4,405.0	-11.3
of which inventories	€ m	1,892.5	2,097.3	-204.8
of which cash and cash equivalents	€ m	578.4	464.5	113.9
Equity	€ m	2,834.6	2,976.5	-141.8
Liabilities	€ m	5,764.9	5,453.3	311.5
Non-current liabilities	€ m	3,342.1	3,311.8	30.3
Current liabilities	€ m	2,422.7	2,141.5	281.2
of which due to banks ⁴⁾	€ m	905.5	814.9	90.6
Net financial position on the reporting date⁵⁾	€ m	-447.1	-415.4	-31.7
Employees				
Personnel expenses	€ m	-424.3	-439.0	14.7
Core workforce on the reporting date ⁶⁾	Empl.	22,475	23,308	-833
Total workforce on the reporting date ⁷⁾	Empl.	24,136	25,014	-878

Disclosure of financial data in compliance with IFRS

¹⁾ Annualized

²⁾ Excluding financial assets, as from FY 2019 under initial application of IFRS 16 Leases

³⁾ Scheduled and unscheduled write-downs

⁴⁾ Current and non-current bank liabilities

⁵⁾ Including investments, e.g. securities and structured investments

⁶⁾ Excl. trainee contracts and excl. non-active age-related part-time work

⁷⁾ Incl. trainee contracts and incl. non-active age-related part-time work

Special items / EBT business units and Group

	EBT		Restructuring		Impairment/ Reversal of impairment		Other		EBT without special items	
In € million	Q1 2021	Q1 2020	Q1 2021	Q1 2020	Q1 2021	Q1 2020	Q1 2021	Q1 2020	Q1 2021	Q1 2020
Strip Steel	43.1	-6.8	-	-	-	-	-	-	43.1	-6.8
Plate / Section Steel	-21.0	-4.2	-	-	-	-	-	-	-21.0	-4.2
Mannesmann	-7.5	-4.6	-	-	-	-	-	-	-7.5	-4.6
Trading	44.7	0.3	-	-	-	-	-	-	44.7	0.3
Technology	25.0	5.2	-	-	-	-	-	-	25.0	5.2
Industrial Participations / Consolidation	33.0	-21.3	-	-	-	-	-	-	33.0	-21.3
Group	117.3	-31.4	-	-	-	-	-	-	117.3	-31.4

Disclaimer: Some of the statements made in this report possess the character of forecasts or may be interpreted as such. These are made to the best of the Company's knowledge and judgment, and by their nature are subject to the proviso that no unforeseeable deterioration occurs in the economy or in the specific market situation pertaining to the division companies, but rather that the underlying bases of plans and outlooks prove to be accurate as expected with regards to their scope and timing. Notwithstanding prevailing statutory provisions and capital market law in particular, the Company accepts no obligation to continuously update any forward-looking statements that are made solely in connection with circumstances prevailing on the day of their publication.