

The Salzgitter Group in Figures

		H1 2021	H1 2020	+/-	Q2 2021	Q2 2020	+/-
Crude steel production	kt	3,377.6	2,952.7	424.9	1,733.1	1,271.2	461.9
External sales	€ m	4,435.5	3,631.0	804.5	2,341.4	1,522.7	818.8
Strip Steel Business Unit	€ m	1,198.1	902.8	295.3	591.7	336.6	255.2
Plate / Section Steel Business Unit	€ m	445.5	363.2	82.3	231.1	168.7	62.4
Mannesmann Business Unit	€ m	530.4	494.5	35.9	273.8	198.6	75.2
Trading Business Unit	€ m	1,538.1	1,229.2	308.9	864.8	525.8	339.0
Technology Business Unit	€ m	639.3	574.6	64.7	338.4	264.3	74.1
Industrial Participations / Consolidation	€ m	84.1	66.7	17.5	41.6	28.7	12.9
EBIT before depreciation and amortization (EBITDA)	€ m	478.6	49.7	428.9	275.8	-7.6	283.3
Earnings before interest and taxes (EBIT)	€ m	328.7	-99.0	427.7	200.1	-82.1	282.3
Earnings before taxes (EBT)	€ m	305.7	-127.8	433.5	188.4	-96.4	284.8
Strip Steel Business Unit	€ m	104.5	-69.2	173.7	61.4	-62.4	123.8
Plate / Section Steel Business Unit	€ m	-26.9	-27.0	0.0	-5.9	-22.8	16.9
Mannesmann Business Unit	€ m	-15.5	-22.7	7.2	-8.0	-18.1	10.1
Trading Business Unit	€ m	149.3	-15.8	165.1	104.6	-16.1	120.7
Technology Business Unit	€ m	32.5	-10.6	43.0	7.4	-15.8	23.2
Industrial Participations / Consolidation	€ m	61.8	17.4	44.4	28.8	38.8	-10.0
Consolidated result	€ m	230.6	-144.7	375.3	154.1	-101.0	255.0
Earnings per share – basic	€	4.20	-2.70	6.90	2.82	-1.88	4.69
Return on capital employed (ROCE)¹⁾	%	16.4	-6.3	22.7	20.1	-10.0	30.1
Cash flow from operating activities	€ m	222.1	-121.5	343.6	113.3	21.3	92.0
Investments²⁾	€ m	160.4	209.9	-49.5	81.3	115.0	-33.7
Depreciation / amortization^{2) 3)}	€ m	-149.9	-148.7	-1.2	-75.6	-74.6	-1.1
Total assets	€ m	9,000.7	8,124.4	876.3	9,000.7	8,124.4	876.3
Non-current assets	€ m	4,229.0	4,128.0	100.9	4,229.0	4,128.0	100.9
Current assets	€ m	4,771.7	3,996.3	775.4	4,771.7	3,996.3	775.4
of which inventories	€ m	2,181.1	2,047.0	134.1	2,181.1	2,047.0	134.1
of which cash and cash equivalents	€ m	544.6	401.5	143.0	544.6	401.5	143.0
Equity	€ m	2,998.5	2,795.5	203.0	2,998.5	2,795.5	203.0
Liabilities	€ m	6,002.2	5,328.9	673.3	6,002.2	5,328.9	673.3
Non-current liabilities	€ m	3,340.2	3,564.2	-224.1	3,340.2	3,564.2	-224.1
Current liabilities	€ m	2,662.0	1,764.7	897.4	2,662.0	1,764.7	897.4
of which due to banks ⁴⁾	€ m	844.7	949.1	-104.4	844.7	949.1	-104.4
Net financial position on the reporting date⁵⁾	€ m	-422.5	-472.3	49.8	-422.5	-472.3	49.8
Employees							
Personnel expenses	€ m	-871.2	-846.0	-25.2	-446.9	-407.0	-39.9
Core workforce on the reporting date ⁶⁾	Empl.	22,414	23,009	-595	22,414	23,009	-595
Total workforce on the reporting date ⁷⁾	Empl.	24,026	24,653	-627	24,026	24,653	-627

Disclosure of financial data in compliance with IFRS

¹⁾ Annualized

²⁾ Excluding financial assets, as from FY 2019 under initial application of IFRS 16 Leases

³⁾ Scheduled and unscheduled write-downs

⁴⁾ Current and non-current bank liabilities

⁵⁾ Including investments, e.g. securities and structured investments

⁶⁾ Excl. trainee contracts and excl. non-active age-related part-time work

⁷⁾ Incl. trainee contracts and incl. non-active age-related part-time work

Special items / EBT business units and Group

In € million	EBT		Restructuring		Impairment/ Reversal of impairment		Other		EBT without special items	
	H1 2021	H1 2020	H1 2021	H1 2020	H1 2021	H1 2020	H1 2021	H1 2020	H1 2021	H1 2020
Strip Steel	104.5	-69.2	-	-	-	-	-	-	104.5	-69.2
Plate / Section Steel	-26.9	-27.0	-	-	-	-	-	-	-26.9	-27.0
Mannesmann	-15.5	-22.7	-	-	-	-	-	-	-15.5	-22.7
Trading	149.3	-15.8	-	-	-	-	-	-	149.3	-15.8
Technology	32.5	-10.6	-	-	-	-	-	-	32.5	-10.6
Industrial Participations / Consolidation	61.8	17.4	-	-	-	-	-	-	61.8	17.4
Group	305.7	-127.8	-	-	-	-	-	-	305.7	-127.8