



Salzgitter Group in Figures

		FY 2022	FY 2021	+/-	Q4 2022	Q4 2021	+/-
Crude steel production	kt	6,109.1	6,748.8	-639.7	1,347.1	1,677.6	-330.4
External sales	€ m	12,553.3	9,767.4	2,785.8	2,788.0	2,765.7	22.3
Steel Production Business Unit ¹	€ m	4,262.7	3,127.0	1,135.7	894.5	842.6	51.9
Steel Processing Business Unit ¹	€ m	2,105.9	1,509.9	596.1	548.6	440.9	107.6
Trading Business Unit	€ m	4,580.9	3,603.1	977.7	924.7	1,056.3	-131.6
Technology Business Unit	€ m	1,429.9	1,360.5	69.4	377.4	381.0	-3.6
Industrial Participations / Consolidation	€ m	173.9	166.9	6.9	42.8	44.8	-2.0
EBIT before depreciation and amortization (EBITDA)	€ m	1,618.2	1,261.6	356.6	221.4	394.8	-173.4
Steel Production Business Unit ¹	Mio. €	946.3	657.1	289.2	165.1	258.8	-93.7
Steel Processing Business Unit ¹	Mio. €	173.1	-29.6	202.7	75.1	-17.0	92.1
Trading Business Unit	Mio. €	268.0	363.2	-95.2	-21.3	72.5	-93.8
Technology Business Unit	Mio. €	76.8	84.2	-7.4	28.7	24.3	4.4
Industrial Participations / Consolidation	Mio. €	154.1	186.8	-32.7	-26.1	56.3	-82.4
Earnings before interest and taxes (EBIT)	€ m	1,311.6	753.2	558.4	123.0	106.6	16.4
Earnings before taxes (EBT)	€ m	1,245.4	705.7	539.6	100.1	101.2	-1.1
Steel Production Business Unit ¹	€ m	790.9	494.9	295.9	124.2	217.6	-93.4
Steel Processing Business Unit ¹	€ m	86.2	-308.5	394.8	34.7	-241.5	276.2
Trading Business Unit	€ m	243.1	352.5	-109.5	-29.5	70.1	-99.6
Technology Business Unit	€ m	48.0	59.2	-11.2	17.5	18.3	-0.8
Industrial Participations / Consolidation ¹	€ m	77.1	107.5	-30.4	-46.8	36.6	-83.4
Consolidated result	€ m	1,085.4	586.1	499.3	139.6	118.4	21.1
Earnings per share – basic	€	20.00	10.74	9.25	2.59	2.19	0.40
Return on capital employed (ROCE)²	%	20.1	16.2	3.9	7.5	9.5	-2.0
Cash flow from operating activities	€ m	596.5	329.4	267.1	466.9	206.4	260.5
Investments ³	€ m	474.5	367.1	107.4	176.3	108.7	67.7
Depreciation / amortization ^{3,4}	€ m	-306.4	-508.4	202.0	-98.2	-288.2	190.0
Total assets	€ m	11,103.3	10,254.9	848.4	11,103.3	10,254.9	848.4
Non-current assets	€ m	4,510.0	4,250.1	259.9	4,510.0	4,250.1	259.9
Current assets	€ m	6,593.3	6,004.7	588.6	6,593.3	6,004.7	588.6
of which inventories	€ m	3,474.3	3,123.3	350.9	3,474.3	3,123.3	350.9
of which cash and cash equivalents	€ m	988.4	741.8	246.6	988.4	741.8	246.6
Equity	€ m	4,850.4	3,357.0	1,493.4	4,850.4	3,357.0	1,493.4
Liabilities	€ m	6,252.9	6,897.9	-645.0	6,252.9	6,897.9	-645.0
Non-current liabilities	€ m	2,704.3	3,247.2	-542.9	2,704.3	3,247.2	-542.9
Current liabilities	€ m	3,548.7	3,650.7	-102.1	3,548.7	3,650.7	-102.1
of which due to banks ⁵	€ m	755.6	857.7	-102.1	755.6	857.7	-102.1
Net financial position on the reporting date⁶	€ m	-552.6	-544.4	-8.2	-552.6	-544.4	-8.2
Employees							
Personnel expenses	€ m	-1,883.4	-1,769.7	-113.6	-508.5	-458.5	-50.1
Core workforce on the reporting date ⁷	Empl.	22,622	22,356	266	22,622	22,356	266
Total workforce on the reporting date ⁸	Empl.	24,569	24,255	314	24,569	24,255	314

Disclosure of financial data in compliance with IFRS

¹ Adjustment of the previous year's figures due to the new Group structure

² ROCE = EBIT I (= EBT + interest expenses excl. interest portion in transfers to pension provisions) divided by the sum of shareholders' equity (excl. calculation of deferred tax), tax provisions, interest-bearing liabilities (excl. pension provision) as well as liabilities from finance leasing and forfeiting

³ Excluding financial assets

⁴ Scheduled and unscheduled write-downs

⁵ Current and non-current bank liabilities

⁶ Including investments, e.g. securities and structured investments

⁷ Excl. trainee contracts and excl. non-active age-related part-time work

⁸ Incl. trainee contracts and incl. non-active age-related part-time work

Special items

	EBT		Restructuring ²		Impairment/ reversal of impairment ³		Other		EBT without special items	
	2022	2021	2022	2021	2022	2021	2022	2021	2022	2021
In € million										
Steel production ¹	790.9	494.9	0.0	-0.2	-	-	-	-	790.9	495.1
Steel processing ¹	86.2	-308.5	-0.1	3.7	0.1	-235.1	-	-	86.3	-77.1
Trading	243.1	352.5	-0.6	0.1	-	-	-	-	243.7	352.4
Technology	48.0	59.2	0.0	2.8	-	-	-	-	48.1	56.5
Industrial Participations / Consolidation	77.1	107.5	-1.1	0.2	-	-8.2	-	-	78.2	115.5
Group	1,245.4	705.7	-1.8	6.7	0.1	-243.3	-	-	1,247.1	942.4

¹ Adjustment of the previous year's figures due to the new Group structure

² This disclosure takes account of expenses for a restructuring measure and gains from the release of a restructuring provision. For the Steel Production and Trading Business Units as well as for Industrial Participations / Consolidation expenses and income are included, in the Steel Processing and Technology Business Units, expenses and income are included for 2022, however only income for the previous year.

³ Disclosure as an impairment/write-up in this overview has only been reported if the cash flows are allocated to a group of assets.

Disclaimer: Some of the statements made in this report possess the character of forecasts or may be interpreted as such. These are made to the best of the Company's knowledge and judgment, and by their nature are subject to the proviso that no unforeseeable deterioration occurs in the economy or in the specific market situation pertaining to the business units' companies, but rather that the underlying bases of plans and outlooks prove to be accurate as expected with regards to their scope and timing. Notwithstanding prevailing statutory provisions and capital market law in particular, the Company accepts no obligation to continuously update any forward-looking statements that are made solely in connection with circumstances prevailing on the day of their publication.