



Salzgitter Group in Figures

		FY 2024	FY 2023	+/-	Q4 2024	Q4 2023	+/-
Crude steel production	kt	6.391,0	5.709,2	681,8	1.533,4	1.261,5	271,9
External sales	€ m	10.011,7	10.790,5	-778,8	2.284,4	2.384,8	-100,4
Steel Production Business Unit	€ m	3.388,8	3.528,0	-139,2	723,0	721,6	1,4
Steel Processing Business Unit	€ m	1.576,3	2.126,5	-550,2	307,6	442,2	-134,5
Trading Business Unit	€ m	3.056,7	3.313,0	-256,3	707,1	755,6	-48,5
Technology Business Unit	€ m	1.803,9	1.647,4	156,5	498,9	416,1	82,8
Industrial Participations / Consolidation	€ m	186,0	175,6	10,4	47,7	49,2	-1,6
EBIT before depreciation and amortization (EBITDA)	€ m	445,2	677,0	-231,9	124,6	101,0	23,5
Steel Production Business Unit	€ m	186,2	295,5	-109,3	28,5	27,3	1,1
Steel Processing Business Unit	€ m	-78,6	227,4	-306,0	-15,3	29,8	-45,1
Trading Business Unit	€ m	-20,9	20,5	-41,4	-37,7	1,0	-38,7
Technology Business Unit	€ m	148,5	114,9	33,6	42,8	35,1	7,7
Industrial Participations / Consolidation	€ m	210,1	18,8	191,3	106,3	7,8	98,5
Earnings before interest and taxes (EBIT)	€ m	-179,1	355,1	-534,2	-124,4	13,6	-138,0
Earnings before taxes (EBT)	€ m	-296,2	238,4	-534,6	-154,9	-15,9	-139,0
Steel Production Business Unit	€ m	-60,9	75,8	-136,8	-35,9	-31,1	-4,8
Steel Processing Business Unit	€ m	-391,4	144,7	-536,1	-144,6	7,5	-152,1
Trading Business Unit	€ m	-81,2	-13,6	-67,7	-71,9	-5,4	-66,5
Technology Business Unit	€ m	93,5	81,1	12,4	14,8	25,8	-10,9
Industrial Participations / Consolidation	€ m	143,8	-49,7	193,6	82,6	-12,7	95,3
Consolidated result	€ m	-347,9	204,1	-552,0	-150,2	10,4	-160,6
Earnings per share – basic	€	-6,51	3,70	-10,21	-2,77	0,19	-2,96
Return on capital employed (ROCE)¹	%	-3,4	5,6	-9,0	-8,5	0,9	-9,4
Cash flow from operating activities	€ m	408,4	892,0	-483,5	503,0	220,9	282,1
Investments ²	€ m	898,8	583,1	315,7	360,6	139,8	220,8
Depreciation / amortization ^{2,3}	€ m	-624,2	-321,5	-302,7	-249,0	-87,5	-161,5
Total assets	€ m	10.465,3	10.502,0	-36,7	10.465,3	10.502,0	-36,7
Non-current assets	€ m	4.991,7	4.570,4	421,3	4.991,7	4.570,4	421,3
Current assets	€ m	5.473,6	5.931,7	-458,0	5.473,6	5.931,7	-458,0
Equity	€ m	4.448,8	4.834,5	-385,6	4.448,8	4.834,5	-385,6
Liabilities	€ m	6.016,5	5.667,6	348,9	6.016,5	5.667,6	348,9
Non-current liabilities	€ m	2.484,8	2.353,4	131,4	2.484,8	2.353,4	131,4
Current liabilities	€ m	3.531,7	3.314,2	217,5	3.531,7	3.314,2	217,5
of which due to banks ⁴	€ m	674,4	655,8	18,6	674,4	655,8	18,6
Net financial position on the reporting date⁵	€ m	-573,9	-214,3	-359,6	-573,9	-214,3	-359,6
Employees							
Personnel expenses	€ m	-2.015,8	-1.887,7	-128,2	-510,3	-466,4	-43,9
Core workforce on the reporting date ⁶	Empl.	22.381	23.138	-757	22.381	23.138	-757
Total workforce on the reporting date ⁷	Empl.	24.473	25.183	-710	24.473	25.183	-710

Disclosure of financial data in compliance with IFRS

¹ ROCE = EBIT I (= EBT + interest expenses excl. interest portion in transfers to pension provisions) divided by the sum of shareholders' equity (excl. calculation of deferred tax), tax provisions, interest-bearing liabilities (excl. pension provision) as well as liabilities from finance leasing and forfaiting

² Excluding financial assets

³ Scheduled and unscheduled write-downs

⁴ Current and non-current bank liabilities

⁵ Including investments, e.g. securities and structured investments

⁶ Excl. trainee contracts and excl. non-active age-related part-time work

⁷ Incl. trainee contracts and incl. non-active age-related part-time work



Special items / EBT Business Units and Group

In € million	EBT		Restructuring ¹		Impairment/ reversal of impairment ²		Other		EBT without special items	
	2024	2023	2024	2023	2024	2023	2024	2023	2024	2023
Steel Production	-60,9	75,8	-16,9	6,7	-	-	-	-	-44,0	69,1
Steel Processing	-391,4	144,7	-6,7	0,8	-260,2	-20,0	-	-	-124,5	164,0
Trading	-81,2	-13,6	-21,8	-0,1	-	-	-71,3	-	11,9	-13,5
Technology	93,5	81,1	-1,3	0,4	-17,6	-	-	-	112,4	80,7
Industrial Participations / Consolidation	143,8	-49,7	0,0	-1,0	-	-	-9,7	-	153,6	-48,7
Group	-296,2	238,4	-46,7	6,8	-277,8	-20,0	-81,0	-	109,3	251,5

¹ This disclosure takes account of expenses for a restructuring measure and gains from the release of a restructuring provision. In the case of the Steel Processing Business Unit this disclosure includes income only whereas, for all other business units, this is expenses and income. In the case of the Steel Processing Business Unit, the disclosure for the previous year included income only whereas, for all other business units, this was expenses and income.

² Disclosure as an impairment/write-up in this overview has only been reported if the cash flows are allocated to a group of assets.

Disclaimer: Some of the statements made in this report possess the character of forecasts or may be interpreted as such. These are made to the best of the Company's knowledge and judgment, and by their nature are subject to the proviso that no unforeseeable deterioration occurs in the economy or in the specific market situation pertaining to the business units' companies, but rather that the underlying bases of plans and outlooks prove to be accurate as expected with regards to their scope and timing. Notwithstanding prevailing statutory provisions and capital market law in particular, the Company accepts no obligation to continuously update any forward-looking statements that are made solely in connection with circumstances prevailing on the day of their publication.