

		9 Months 2005	9 Months 2004	Δ
Sales (consolidated)	€ million	5,378	4,300	25 %
Steel Division	€ million	1,634	1,409	16 %
Tubes Division	€ million	1,039	726	43 %
Trading Division	€ million	2,465	1,921	28 %
Services Division	€ million	240	244	-2 %
thereof flat rolled products	€ million	2,538	2,162	17 %
thereof sections	€ million	586	579	1 %
thereof tubes	€ million	1,445	948	52 %
thereof export share	%	54	52	4 %
Income from ordinary operations	€ million	595	157	279 %
Net income for the year	€ million	556	110	404 %
Balance sheet total	€ million	5,034	4,149	21 %
Non-current assets	€ million	1,862	1,887	-1 %
Current assets	€ million	3,172	2,262	40 %
Inventories	€ million	1,348	911	48 %
Equity¹⁾	€ million	1,800	1,090	65 %
Non-current liabilities	€ million	1,876	1,753	7 %
Current liabilities	€ million	1,357	1,305	4 %
thereof due to banks (current and non-current)	€ million	202	227	-11 %
Capital expenditure²⁾	€ million	173	117	48 %
Depreciation and amortization²⁾	€ million	149	185	-19 %
Employees				
Personnel expenses	€ million	717	695	3 %
Workforce (annual average) ³⁾		17,255	17,393	-1 %
Key figures				
Earnings before interest and taxes (EBIT) ⁴⁾	€ million	612	173	253 %
EBIT before depreciation and amortization (EBITDA)	€ million	761	358	112 %
Earnings per share (undiluted)	€	9.28	1.78	421 %
Return on capital employed (ROCE) ^{5) 6)}	%	38.2	15.7	
Cashflow	€ million	318	283	12 %

Disclosure of financial data in compliance with IFRS

¹⁾ Including minority interest

²⁾ Excluding financial assets

³⁾ Excluding passive age-related part-time employment arrangements

⁴⁾ EBT plus interest paid (excluding interest element in allocations to pension provisions)

⁵⁾ EBIT in relation to the total of shareholders' equity (without calculation of accrued and deferred taxes), minority equity interests, interest-bearing tax provisions and interest-bearing liabilities (excluding pension provisions)

⁶⁾ Annualized