

		1st Half 2007	1st Half 2006	Δ
Sales (consolidated)	€ million	4,723	4,034	17 %
Steel Division	€ million	1,464	1,199	22 %
Tubes Division	€ million	884	828	7 %
Trading Division	€ million	2,046	1,758	16 %
Services Division	€ million	263	206	27 %
Others/Consolidation	€ million	66	43	51 %
of w hich flat rolled products	€ million	1,862	1,869	0 %
of w hich sections	€ million	693	491	41 %
of w hich tubes	€ million	1,297	1,129	15 %
of w hich export share	%	49	55	
EBT from operations (before special items)	€ million	664	438	52 %
Earnings before tax (EBT)	€ million	664	199	234 %
Net income	€ million	399	130	207 %
Balance sheet total	€ million	7,472	5,912	26 %
Fixed assets	€ million	1,712	1,957	-13 %
Current assets	€ million	5,760	3,955	46 %
Inventories	€ million	1,788	1,453	23 %
Equity	€ million	3,752	2,070	81 %
Liabilities	€ million	3,720	3,842	-3 %
Non-current liabilities	€ million	2,173	2,059	6 %
Current liabilities	€ million	1,546	1,783	-13 %
of w hich due to banks	€ million	95	214	-56 %
Capital expenditure¹⁾	€ million	143	87	65 %
Depreciation and amortization¹⁾	€ million	103	99	4 %
Employees				
Period-average core workforce		17,062	16,970	1 %
Period-average total workforce		18,392	18,281	1 %
Crude steel production²⁾	kt	3,580	3,687	-3 %
Key figures				
Earnings before interest and tax (EBIT) ³⁾	€ million	686	212	224 %
EBIT before depreciation and amortization (EBITDA)	€ million	789	311	154 %
Earnings per share (undiluted)	€	6.94	2.27	206 %
Return on capital employed (ROCE) ^{4) 5)}	%	31.4	16.6	
Cash flow	€ million	69	-8	

Disclosure of financial data in compliance with IFRS

¹⁾ Excluding financial assets

²⁾ In regard of the participations in Hüttenwerke Krupp Mannesmann (and Vallourec in 2006)

³⁾ EBT plus interest paid (excluding interest element in allocations to pension provisions)

⁴⁾ EBIT in relation to the total of shareholders' equity (without calculation of accrued and deferred taxes), tax provisions, interest-bearing liabilities (excluding pension provisions) and liabilities from financial leasing, forfaiting and asset-backed securitization

⁵⁾ Annualized