

		H1 2016	H1 2015	+/-	Q2 2016	Q2 2015	+/-
Crude steel production	kt	3,506.1	3,521.9	-15.8	1,730.5	1,741.3	-10.7
External sales	€m	3,967.5	4,529.6	-562.1	2,098.7	2,241.8	-143.0
Strip Steel Business Unit	€m	937.0	1,030.1	-93.1	466.8	505.4	-38.6
Plate / Section Steel Business Unit	€m	366.6	500.2	-133.6	181.8	247.0	-65.2
Energy Business Unit	€m	502.5	574.9	-72.4	259.0	281.0	-22.1
Trading Business Unit	€m	1,425.5	1,690.3	-264.8	819.2	838.5	-19.3
Technology Business Unit	€m	641.7	636.3	5.4	325.6	321.2	4.4
Industrial Participations / Consolidation	€m	94.1	97.7	-3.6	46.4	48.7	-2.3
EBIT before depreciation and amortization (EBITDA)¹⁾	€m	224.1	280.8	-56.7	118.5	131.3	-12.8
Earnings before interest and taxes (EBIT)¹⁾	€m	51.8	113.9	-62.1	32.3	47.0	-14.7
Earnings before taxes (EBT)	€m	16.1	80.2	-64.1	12.9	28.4	-15.4
Strip Steel Business Unit	€m	-37.3	20.7	-58.0	-17.2	4.1	-21.4
Plate / Section Steel Business Unit	€m	-17.0	-19.5	2.4	-17.5	-18.8	1.3
Energy Business Unit	€m	9.4	3.3	6.1	3.8	8.0	-4.2
Trading Business Unit	€m	16.5	17.3	-0.7	18.7	5.5	13.2
Technology Business Unit	€m	12.6	14.6	-2.0	5.7	4.5	1.2
Industrial Participations / Consolidation	€m	31.8	43.7	-12.0	19.4	25.0	-5.6
Consolidated net income/loss	€m	9.3	41.3	-32.0	8.3	8.6	-0.3
Earnings per share – basic	€	0.13	0.72	-0.59	0.13	0.14	-0.01
Return on capital employed (ROCE)²⁾³⁾	%	2.1	5.4	-3.3	2.7	4.1	-1.4
Cash flow from operating activities	€m	-6.2	-12.1	5.8	92.4	-54.6	147.0
Investments⁴⁾	€m	166.8	143.0	23.8	80.7	73.5	7.2
Depreciation/amortization⁴⁾	€m	-172.3	-166.9	-5.4	-86.2	-84.3	-1.9
Total assets	€m	8,387.1	8,570.4	-183.4			
Non-current assets	€m	3,729.2	3,523.1	206.1			
Current assets	€m	4,657.9	5,047.3	-389.4			
of which inventories	€m	1,688.5	2,013.3	-324.8			
of which cash and cash equivalents	€m	741.2	638.3	103.0			
Equity	€m	2,653.5	2,968.7	-315.2			
Liabilities	€m	5,733.6	5,601.7	131.9			
Non-current liabilities	€m	3,768.7	3,166.4	602.3			
Current liabilities	€m	1,964.9	2,435.3	-470.4			
of which due to banks ⁵⁾	€m	301.6	341.5	-39.9			
Net financial position on the reporting date⁶⁾	€m	182.6	178.3	4.3			
Employees							
Personnel expenses	€m	-824.2	-842.4	18.2	-417.2	-438.0	20.8
Core workforce on the reporting date ⁷⁾	empl.	23,367	23,542	-175			
Total workforce on the reporting date ⁸⁾	empl.	25,043	25,288	-245			

Disclosure of financial data in compliance with IFRS

¹⁾ EBIT = EBT + interest expenses/-interest income; EBITDA = EBIT + depreciation and amortization

²⁾ ROCE = EBIT (= EBT + interest expenses excl. interest portion in transfers to pension provisions) divided by the sum of shareholders' equity (excl. calculation of deferred tax), tax provisions, interest-bearing liabilities (excl. pension provision) and liabilities from finance leasing, forfeiting

³⁾ Annualized

⁴⁾ Excluding financial investments

⁵⁾ Current and non-current bank liabilities

⁶⁾ Including investments, e.g. securities and structured investments

⁷⁾ Excl. trainee contracts and excl. non-active age-related part-time work

⁸⁾ Incl. trainee contracts and incl. non-active age-related part-time work